TAMBELLINI MEMBER CASE STUDY





The Value of Expertise

Community College Discovers Tambellini Group's Strategic Advisors Deliver High-Value and Low-Cost Relationships for CIOs

"My strategic advisor knew community colleges. I didn't have to teach her about the nuances. She had experience working with them, and when we discussed specific topics, she could often anticipate issues before they arose. This saved me a great amount of time and helped me find better solutions."

BACKGROUND

If there is one thing most CIOs know for sure, it's that they don't know everything. As one former CIO of a community college in the south told us, he has worked with analyst firms for a number of years. He utilizes his relationships with these firms to read the latest technology research and gain knowledge quickly. Other firms had provided him with research and analyst hours, but he had worked with Tambellini in the past and decided to explore their services again because of their exclusive focus on higher education and their credible reputation in the market. When he began working with the Tambellini Group for a second time, he could sense something different.

"When I was considering a Tambellini membership, they told me that all of their members have a dedicated strategic advisor, and I thought 'what's that?" says the CIO. He was familiar with the fact that most analyst firms had services that provided their clients with access to analysts who were market or product experts, but a strategic advisor sounded like someone who could not only help him gain knowledge but who was focused on the goals that he wanted to accomplish.

TAMBELLINI'S STRATEGIC ADVISOR

The college's technology leader learned that the Tambellini Group's strategic advisor would provide him with someone to contact when he needed to access an analyst or research. He learned later that she would also become someone he could rely on when he needed even more. Strategic advisors create a plan with each member to ensure they get the most value out of their Tambellini Group membership. The plans that are developed align with each member's strategies, and strategic advisors proactively reach out to members about resources that will help them accomplish their goals. "When I signed up, I expected someone to help me set up or schedule my analyst calls. What I didn't know is that my strategic advisor would be someone I could call and discuss an issue I was wrestling with or a problem I was trying to solve," recalls the CIO.

These low-cost, high-value conversations became one of the most significant benefits of the membership with the Tambellini Group. When he had a particularly challenging issue, his strategic advisor became a reliable resource and someone who could inspire confidence. "My strategic advisor knew community colleges. I didn't have to teach her about the nuances. She had experience working with them, and when we discussed specific topics, she could often anticipate issues before they arose. This saved me a great amount of time and helped me find better solutions." As a Tambellini member, the CIO was able to gain knowledge at scale, provide resources to his colleagues, and make faster decisions.

RESULTS IN ACTION

In 2019, the community college decided to re-platform with new financial management and HCM systems and later with a new student system. Although the team knew what they needed



to do to change to the new systems, the depth and breadth of the changes needing to occur had the potential to be overwhelming. Regardless of how much preparation and planning that the team did, through their experience, they knew there would be areas that were not fully considered prior to implementation.

Such was the case for this implementation. The team needed additional assistance on how to structure information and transactional environments for credit and non-credit instruction. To give the team the assistance they needed, the CIO turned to his strategic advisor, Karen Boudreau-Shea. Karen provided key resources and guidance on three fronts

- 1. She pointed the IT leader to Tambellini research reports that he could access and share with his team. The reports gave him and other senior leaders a better understanding of the available tools in the market for non-credit instruction. The level of detail available in the reports would not have been readily accessible without an independent and in-depth analysis of each vendor and their offerings. The research saved the CIO and his team a significant amount of time.
- 2. She also provided some assistance in creating stronger capabilities for the systems that powered non-credit offerings. Karen asked essential questions like, "If off-the-shelf solutions do not meet your needs, where can you turn to think through what is possible?" By working together to deconstruct the business functions of the transaction chain, the CIO designed a better information architecture to meet current and future needs.
- 3. Most importantly, Karen's ability to speak to the role of non-credit instruction within the community college as a critical factor to the success of the implementation. Her understanding of the breadth and depth of non-credit offerings helped to recenter him around a student's perspective and ensure that the team moved toward unified offerings.

From an operational standpoint, the delivery of credit and non-credit instruction can be very different. It is the role of leadership to ensure that the college is offering consistent quality and effectiveness of the different programs and services. Having an external advisor to help the team see themselves from the "outside-in" delivered a high-value perspective necessary to deliver successfully.

The CIO has moved into other areas of higher education but recognized the value that a Tambellini Group membership brought to the college and him as the IT leader. He ensured that the membership was in place before his predecessor stepped into the CIO role. "I wanted to make sure that they had all of the resources they needed to be successful. And being able to work with Tambellini Group's strategic advisor while leveraging additional resources was one of the keys to my success."

"Being able to work with Tambellini Group's strategic advisor while leveraging additional resources was one of the keys to my success."



ABOUT TAMBELLINI GROUP

The Tambellini Group is the leading independent technology research and advisory firm dedicated exclusively to higher education. Tambellini Group members benefit from more than 100 unbiased research reports every year that provide insight and analysis on the changing higher ed technology landscape. With over 20,100 global institutions and more than 84,000 technology selections, the Tambellini Group's proprietary Education Institution Technology Profile Database® is unparalleled in the industry. Founded in 2001, Tambellini Group is a woman-owned business and a certified Great Places to Work® company for 2021-2022.









Top of Mind with Tambellini Group, a weekly resource series: thetambellinigroup.com/topofmind

ACKNOWLEDGMENTS

The purpose of this report is to provide higher education institutions and solution providers with information about services available from the Tambellini Group.

The report is based on the experience of the Tambellini Group and the community college.

TERMS OF USE

The Tambellini Group offers no specific guarantee regarding the accuracy or completeness of the information presented, but The Tambellini Group makes every reasonable effort to present the most reliable information available. The Tambellini Group assumes no liability for errors, omissions or discrepancies in the information contained in this report.

The Tambellini Group, Tambellini Market InsightsSM, Peertelligent®, and The Tambellini Group logo are trademarks or service marks of The Tambellini Group, and may be registered in the US, other countries, or both. Other third-party trademarks or service marks are property of their respective owners.

DISCLAIMER

The Tambellini Group does not recommend or endorse any vendor solutions for higher education. The Tambellini Group is an independent research firm without sponsors or ties to vendors. The Tambellini Group provides selected information about vendors based on research. The Tambellini Group makes every effort to validate all of the information presented in this report and performs all research in good faith. The Tambellini Group relies on publicly available information, interviews with higher education institutions and vendor feedback in order to prepare and publish

reports which contain timely and helpful points of interest. By using information in this report, you acknowledge that you do so at your own risk. No information contained in this report shall create any warranty or liability. You should obtain any additional information necessary to make an informed decision prior to taking any actions related to the material in this report.

You assume all responsibility in connection with selecting a vendor solution, whether or not you obtained information about such solution through this report. The Tambellini Group and its officers, contractors and affiliates assume no (and hereby disclaims all) responsibility of any kind, for any advice, treatment or other services rendered by any vendor or for any other claims that may arise directly or indirectly from such advice or other services.

THIS REPORT IS PROVIDED ON AN "AS IS" AND "AS AVAILABLE" BASIS, AND IS INTENDED FOR INFORMATIONAL PURPOSES ONLY. WHILE WE STRIVE TO PROVIDE THE MOST UP TO DATE INFORMATION AVAILABLE, THE REPORT MAY CONTAIN TECHNICAL OR OTHER INACCURACIES OR TYPOGRAPHICAL ERRORS, AND MAY BE CHANGED OR UPDATED WITHOUT NOTICE.

WAIVER OF WARRANTIES. THE TAMBELLINI GROUP MAKES NO REPRESENTATIONS OR WARRANTIES WITH RESPECT TO THE REPORT AND ANY AND ALL THE TAMBELLINI GROUP SERVICES PROVIDED TO YOU. THE TAMBELLINI GROUP HEREBY EXPRESSLY DISCLAIMS ANY AND ALL WARRANTIES, WHETHER EXPRESS, IMPLIED, OR STATUTORY, INCLUDING WITHOUT LIMITATION, ANY IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, NON-INFRINGEMENT, AND ANY WARRANTIES CONCERNING THE AVAILABILITY, RELIABILITY, COMPLETENESS, AND/OR QUALITY WITH REGARD TO THE REPORT AND ANY AND ALL THE TAMBELLINI GROUP SERVICES PROVIDED TO YOU.

The terms in this report will be governed by and interpreted in accordance with the laws of the Commonwealth of Virginia, without regard to the conflict of laws and rules thereof, and may be amended only in a writing signed by The Tambellini Group.

©2021 The Tambellini Group. All rights reserved.

PHOTO CREDITS

Page 1: Top-view photo of people handshaking, pexels.com.

